

# PRIME DAILY

July 30, 2025



## S&P 500 and Nasdaq Snap Record Streaks

After failing to sustain an early move to the upside, stocks gave back ground throughout the remainder trading session yesterday. The major averages pulled back well off their early highs before ending the day in negative territory.

The pullback on Wall Street may have reflected profit-taking following the upward trend seen over the past several sessions, which saw Nasdaq and the S&P 500 reach new record highs.

Investors seemed reluctant to make more significant moves ahead of the Federal Reserve's monetary policy announcement on Wednesday. While the Fed is widely expected to leave interest rates unchanged, the announcement could impact on the outlook for rates.

Disappointing results from Dow components such as UnitedHealth, Boeing, and Merck dragged indexes lower. Meanwhile, strong sales from Visa and AI demand at Corning provided positive spots but could not offset overall weakness.

The Labour Department's monthly jobs report is also likely to be in focus in the coming days, along with earnings news from Magnificent Seven members Apple, Amazon, Microsoft and Meta Platforms.

The Conference Board released a report showing consumer confidence in the U.S. saw a modest improvement in July. Its consumer confidence index rose to 97.2 in July after falling to a revised 95.2 in June. Economists had expected the consumer confidence index to increase to 95.8 from the 93.0 originally reported for the previous month.

Asia markets traded mixed on Wednesday amid uncertainties related to US tariffs and ahead of the Fed's Policy decision.

Back home, Nifty broke the three-session losing streak, gaining 140 points (0.57%) to close at 24821.

A clear sign of the market's improved sentiment yesterday was the widespread recovery across sectors as all sectoral indices ended with gains.

The broader market recovered sharply yesterday, with both the Nifty Midcap 100 and Smallcap 100 indices outperforming the benchmark. Market breadth turned positive after eight trading sessions. The advance-decline ratio on the BSE stood at 1.66, marking its highest level in more than a month.

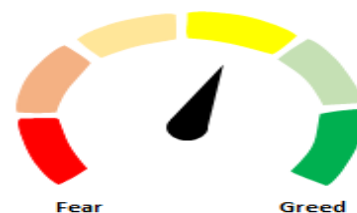
However, Indian Rupee continued its downward trajectory, depreciating another 14 paise against the greenback to close at 86.81, reaching its weakest level since March 13, 2025. This depreciation was primarily driven by sustained selling by foreign funds, coupled with a recovery in the US Dollar and an increase in crude oil prices.

Two Nifty companies – Power grid and Tata steel are going to declare their quarterly results today.

The Nifty's close near the day's high yesterday resulted in a bullish "Engulfing" candlestick pattern on the daily chart.

Indian markets are poised to open flat to mildly negative in line with subdued Asian cues, though Bulls will attempt a recovery from lower levels today.

Yesterday's low of 24598 now establishes itself as a new support level for the Nifty. In the short term, 24882 and 25000 are seen as crucial hurdles on the upside.



## Global Equity Indices

	Close	Abs. Change	% Change
Indian Indices			
Sensex	81,338	446.9 ▲	0.55%
Nifty	24,821	140.2 ▲	0.57%
Midcap	57,985	465.5 ▲	0.81%
Small cap	18,251	186.7 ▲	1.03%
US Indices			
Dow Jones	44,633	-204.6 ▼	-0.46%
S&P 500	6,371	-18.9 ▼	-0.30%
Nasdaq	21,098	-80.3 ▼	-0.38%
European Indices			
FTSE	9,136	54.9 ▲	0.60%
DAX	24,217	247.0 ▲	1.03%
CAC	7,857	56.5 ▲	0.72%
Asian Indices			
Shanghai	3,630	32.3 ▲	0.90%
Hang Seng	25,453	-109.4 ▼	-0.43%
Nikkei	40,682	-316.1 ▼	-0.77%

## Indices Futures

	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	24,796	-4.0 ▼	-0.02%
US Indices			
Dow Jones	44,842	26.0 ▲	0.06%
S&P 500	6,414	7.5 ▲	0.12%
Nasdaq	23,498	46.3 ▲	0.20%
European Indices			
FTSE	9,153	20.0 ▲	0.22%
DAX	24,338	60.0 ▲	0.25%
Asian Indices			
Shanghai	4,163	28.4 ▲	0.69%
Hang Seng	25,421	-48.0 ▼	-0.19%
Nikkei	40,680	-130.0 ▼	-0.32%

## Nifty50 Index Contributors

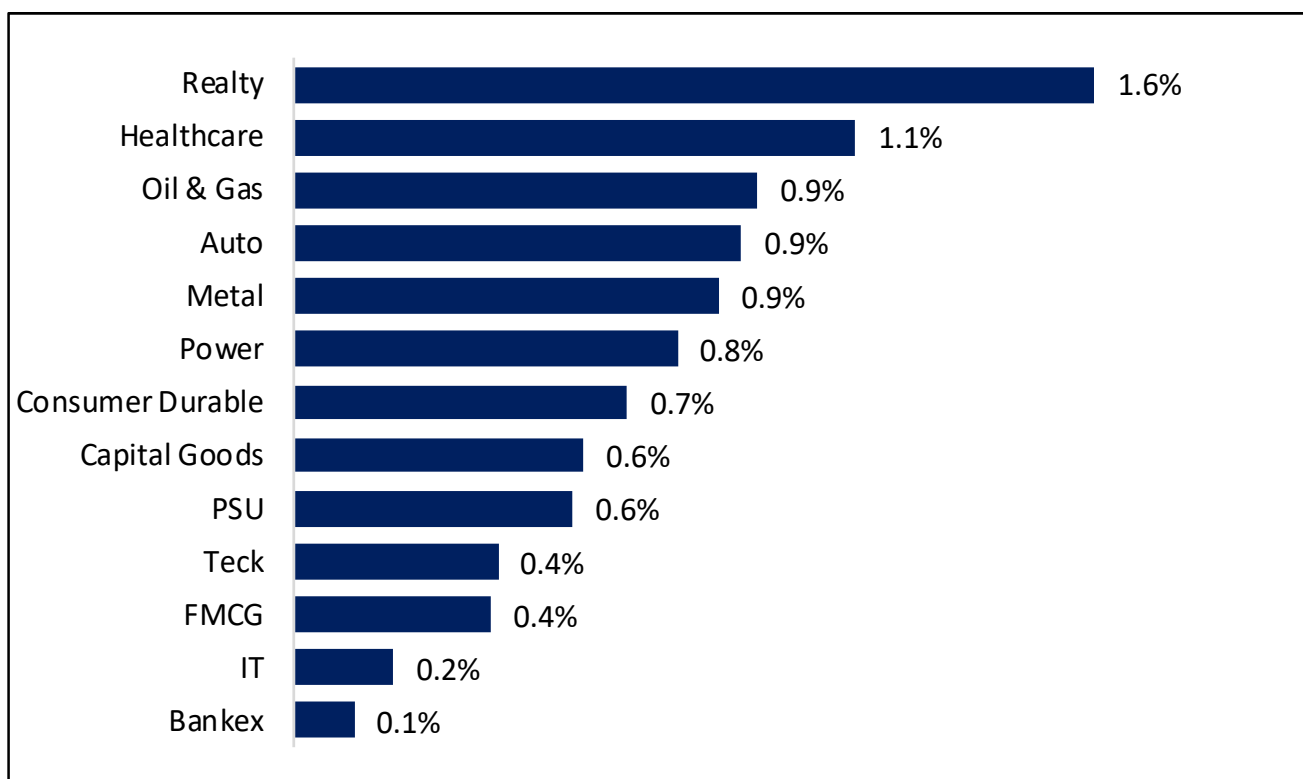
### Top Five (Positive Contributors)

Stock	Points	% Change
RELIANCE	44.1	0.18
HDFCBANK	22.0	0.09
LT	19.0	0.08
BHARTIARTL	16.8	0.07
JIOFIN	9.9	0.04

### Bottom Five (Negative Contributors)

Stock	Points	% Change
AXISBANK	-5.9	-0.02
TCS	-5.3	-0.02
ICICIBANK	-3.5	-0.01
ITC	-3.0	-0.01
M&M	-2.0	-0.01

## BSE Sectoral Leaders & Laggards



## Nifty50 Index Top Pops & Drops

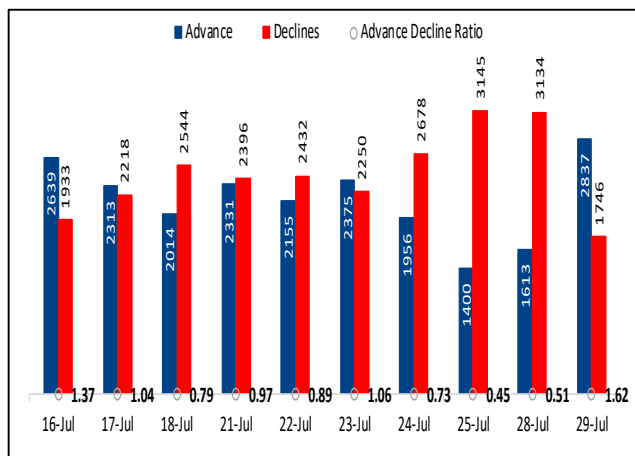
### Nifty50 Top Five Gainers

Symbol	LTP	% Change	Volume
JIOFIN	321.1	4.47	27,086,587
LT	3,495.6	2.14	1,241,060
RELIANCE	1,417.1	2.13	10,750,072
ASIANPAINT	2,401.5	1.78	1,742,815
EICHERMOT	5,470.5	1.57	217,256

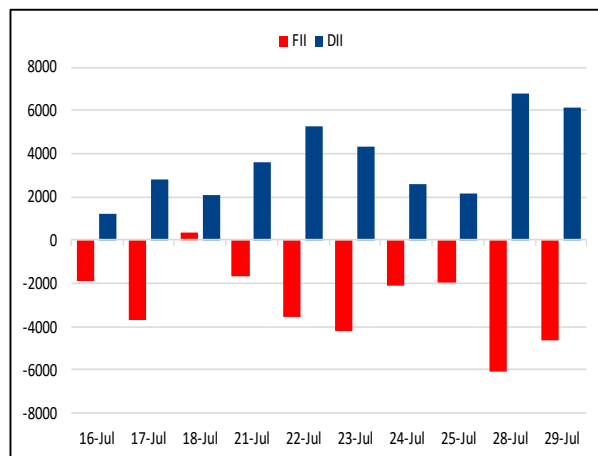
### Nifty50 Top Five Losers

Symbol	LTP	% Change	Volume
SBILIFE	1,833.4	-0.92	585,182
AXISBANK	1,064.2	-0.88	15,599,773
TCS	3,056.0	-0.76	4,785,312
HDFCLIFE	756.4	-0.64	1,129,341
TITAN	3,379.2	-0.41	511,042

## BSE Advance & Declines



## Institutional Activities



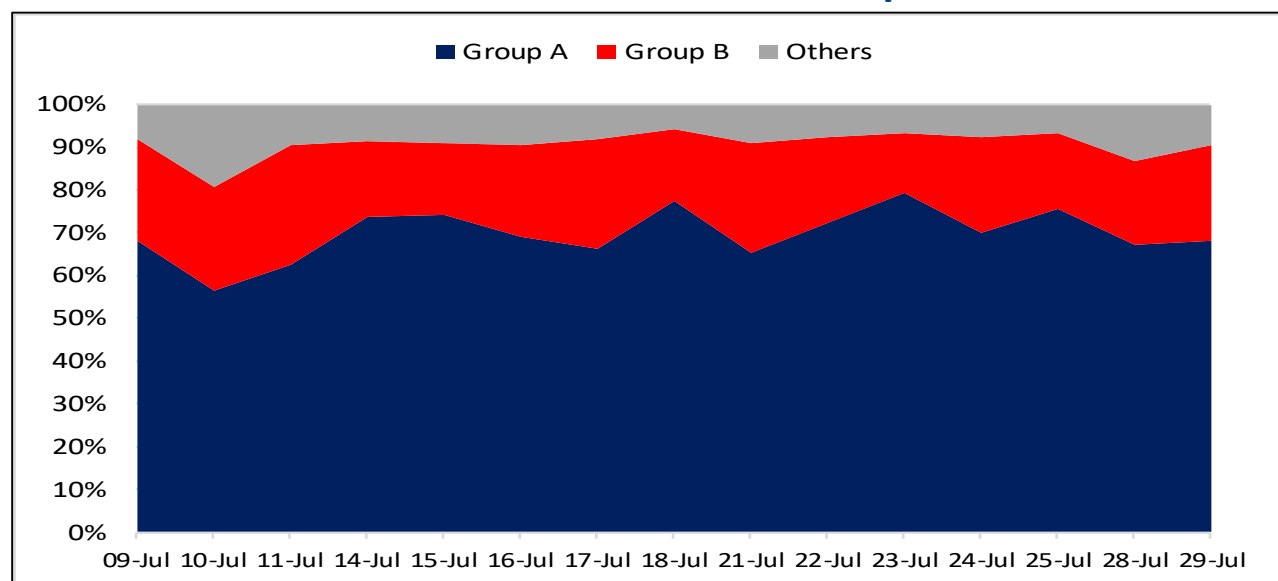
## 52 Week High Stocks

	29-Jul-25	28-Jul-25
BSE Universe	159	201
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
BOSCHLTD	40003.4	40120.0
EIDPARRY	1208.7	1222.0
HDFCAMC	5626.7	5670.0
LAURUSLABS	909.5	913.3
PARADEEP	216.3	234.1




## 52 Week Low Stocks

	29-Jul-25	28-Jul-25
BSE Universe	111	128
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
COLPAL	2215.2	2196.4
EASEMYTRIP	10.03	9.97
FIVESTAR	649.55	592.35
NIITMTS	325	319.85
PDSL	357.4	352.7

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>International Gemmological Institute (IGI)</b>	Total revenue grew 16% YoY at Rs 314.6cr. Operating profit was up 37% YoY at Rs 173.5cr on the back of cost optimization measures. Net profit increased 63% YoY at Rs 126.5cr. Other Income surged 440% YoY at Rs 13.7cr.
	<b>Amber Enterprises</b>	<p>Company reported strong performance for the quarter with Revenue from operations of Rs 3,449 crore, a growth of 44% YoY. Operating EBITDA stood at Rs 257 crore, growth of 31% YoY. PAT of Rs 106 crore, translating into growth of 42% on a YoY basis.</p> <p>Railway Sub-systems &amp; Defense division witnessed a revenue growth of 29% on a YoY basis in Q1FY26.</p>
	<b>GE Vernova</b>	Net profit increased 116.4% to Rs 291.20 crore in the quarter ended June 2025 as against Rs 134.54 crore during the previous quarter ended June 2024. Revenue rose 38.8% to Rs 1330 crore in the quarter. Company has order book position of Rs 12,960 crore as of June-2025.

Stock	News
<b>J Kumar Infra Result Review</b>	Consolidated revenue stood at Rs 1,478.6 crore growing by 15.4% YoY. EBITDA was up 17.3% YoY to Rs 216.1 crore and EBITDA margin stood at 14.6% in Q1FY26 vs. 14.4% in Q1FY25. Net profit stood at Rs 102.7 crore in Q1FY26 vs. Rs 86.4 crore in Q1FY25 (18.8% YoY). Total Order book as on June 30, 2025 stood at Rs. 20,946 crore.
<b>L&amp;T Result Review</b>	Consolidated net revenue was up by 15.5% YoY to Rs 63,678.9 crore in Q1FY26. EBITDA was up 12.5% YoY to Rs. 6,317.6 crore in Q1FY26 and EBITDA margin was at 9.9% in Q1FY26 vs. 10.2% in Q1FY25. Net Profit increased by 25.7% YoY at Rs 4,325.6 crore in Q1FY26 vs. Rs 3,440.1 crore in Q1FY25.  The order inflow for the quarter ended stood at Rs. 94,453 crore, registering a strong growth of 33% YoY. International orders at Rs. 48,675 crore during the quarter constituted 52% of the total.
<b>L&amp;T</b>	The Hydrocarbon Offshore business vertical (L&T Energy Hydrocarbon Offshore) of L&T has secured an ultra-mega order (>15,000 cr) from a prestigious client in the Middle East. The order encompasses multiple offshore packages, and the scope includes engineering, procurement, construction and installation of offshore structures, along with the upgradation of existing facilities.
<b>Triveni Engineering</b>	Net profit declined 85.9% to Rs 4.41 crore in the quarter ended June 2025. EBITDA stood at Rs 53.4 crore vs. Rs 86.2 crore, a year ago. Other Income stood at Rs 23 crore as against Rs 10.8 crore in Q1FY25. Net sales rose 22.9% YoY to Rs 1598.2 crore in the quarter.
<b>Bank of India</b>	Bank of India reported a 32.3% YoY rise in standalone PAT for Q1FY26 at Rs 2,252 crore. The growth was led by an expansion in advances across retail, MSME and overseas segments. Domestic loan book grew by 11.2% YoY. However, NII contracted by 3.3% YoY to Rs 6,068 crore. The bank's asset quality showed sequential moderation. GNPA stood at 2.92%, improving 35bps sequentially. Net NPA declined to 0.75% from 0.82%.
<b>Deepak Fertiliser</b>	Overall numbers were in-line with expectations. Total revenue grew 16.6% YoY at Rs 2659cr. Operating profit was up 10.4% YoY at Rs 513cr. Net profit increased 24.4% YoY at Rs 243.2cr. Other Income surged 103% YoY at Rs 23.8cr. EPS for the quarter stood at Rs 19.26. At CMP, the stock trades at 21x FY26E EPS.

Stock	News
<b>Star Health Insurance</b>	The health insurer reported an underwriting profit of Rs 72 crore for the first quarter ended June, marking a 48.9% YoY decline. Net premium earned during the quarter rose 11.8% YoY to Rs 3,938 crore. The overall combined ratio stood at 99.6% for Q1. This performance was driven by strong fresh retail premium growth and prudent underwriting practices.
<b>Tyres</b>	The competitiveness of Indian tyre manufacturers in the British market will be strengthened as a result of the removal of import duties under the India-UK free trade agreement, Automotive Tyre Manufacturers' Association said. Under the India-UK CETA, all customs duties on tyres and rubber products exported from India to the UK have been eliminated with immediate effect. India exported tyres worth Rs 732 crore to the UK in FY25, registering a YoY growth of 11%.
<b>Sonata Software Ltd Q1FY26 result preview</b>	Sonata Software could report 2% QoQ and 0.3% YoY revenue growth in US\$ terms. Net profit growth could rise by 3.4% QoQ and 5.2% YoY in Q1FY26. EBIT margin could inch up by 20bps QoQ, and it could fall by 200 bps YoY to 16.7%. The management could comment on deals and deal pipeline, client stability, and pricing environment.
<b>Indraprastha Gas Ltd (IGL) Q1FY26 result preview</b>	IGL could report revenue growth by 14.2% YoY to Rs 4020 crore. The company could report EBITDA at Rs 560 crore, and the company could report net profit at Rs 380 crore in Q1FY26. We expect total volumes at 9.2 mmcmd and EBITDA/scm to normalize further to Rs 6.8 in Q1FY26.
<b>Reliance/ONGC</b>	Reliance Industries, ONGC, and BP Exploration have formed a joint operating agreement to explore Block GS-OSHP-2022/2 in the Saurashtra Basin. ONGC will operate the block, awarded under the Hydrocarbon Exploration and Licensing Policy. The consortium aims to assess and develop the hydrocarbon potential of the 5,454 square kilometre offshore area.
<b>Telecom</b>	In June, Reliance Jio significantly outpaced Bharti Airtel in subscriber additions, gaining 1.9 million users compared to Airtel's 763,482. Vodafone Idea and BSNL continued to lose subscribers, while the overall wireless user base in India grew to 1163 million. Jio also leads in wireless broadband subscribers and maintains the highest proportion of active users.
<b>Jubilant Pharmova</b>	Total revenue grew 10% YoY at Rs 1901cr. Operating profit was up 14% YoY at Rs 290cr. Adj. net profit increased 48% YoY at Rs 103cr.



Stock	News
<b>Infosys</b>	Infosys announced a strategic collaboration with RWE, a German multinational energy company, to drive automated digital workplace transformation and improve operational efficiency. Leveraging Infosys Workplace Suite, an amalgamation of tools and accelerators that help enterprises drive adoption of Digital Workplace Services, the collaboration will implement solutions that automate processes and enable self-service options, supporting RWE's ongoing efforts to drive operational excellence.
<b>NTPC Ltd</b>	NTPC Ltd reported a 5.85% YoY rise in standalone net profit to Rs 4,774 crore in Q1FY25. Other Income was up 21% YoY at Rs 760 crore. Total revenue slipped 4.2% to Rs 42,572 crore.
<b>GMR Airports</b>	GMR Airports Ltd reported a net loss of Rs 212 crore for the first quarter that ended June 30, 2025. In the corresponding quarter of the previous fiscal, GMR Airports posted a net loss of Rs 142 crore. Revenue from operations surged 33.4% to Rs 3,205 crore as against Rs 2,402 crore.
<b>Tilaknagar Industries</b>	Tilaknagar Industries Ltd's Board of Directors has approved a preferential issue of securities — comprising equity shares and warrants — amounting to approximately Rs 2,296 crore. The issue is priced at Rs 382 per share. The proceeds will be used primarily to fund the acquisition of the Imperial Blue business division and for general corporate purposes.
<b>Asian Paints</b>	Asian Paints reported volume growth of 3.9% in Q1FY26. The company's revenue declined by 0.3% to Rs 8,939 crore. EBITDA declined by 4.1% on a year-on-year basis to Rs 1,626 crore. EBITDA margins narrowed by 70 bps from last year to 18.2%. Net profit for the period declined by 6% on a year-on-year basis to Rs 1,117 crore
<b>V-Guard</b>	V-Guard reported a 25.2% YoY decline in net profit at Rs 74 crore for the first quarter that ended June 30, 2025. The company's revenue from operations dipped 0.7% to Rs 1,466 crore as against Rs 1,477 crore in the corresponding period of the preceding fiscal.
<b>Bluedart</b>	Total revenue grew 7.4% YoY at Rs 1442cr. Operating profit was down 3% YoY at Rs 196cr. Net profit declined 8.5% YoY at Rs 48.8cr. Other expenses surged 25% YoY at Rs 149cr.
<b>Ask Auto</b>	Revenue up 3.4% to Rs 891 crore. EBITDA was up 19% to Rs 120 crore, with operating margin at 13.4% vs. 11.7%. Net profit was up 16.3% to Rs 66 crore.



## Key Events

### **U.S. Job Openings Decrease Slightly Less Than Expected In June**

The Labor Department released a report on Tuesday showing job openings in the U.S. decreased by slightly less than expected in the month of June. The report said job openings fell to 7.437 million in June from a downwardly revised 7.712 million in May. Economists had expected job openings to decrease to 7.400 million from the 7.769 million originally reported for the previous month.

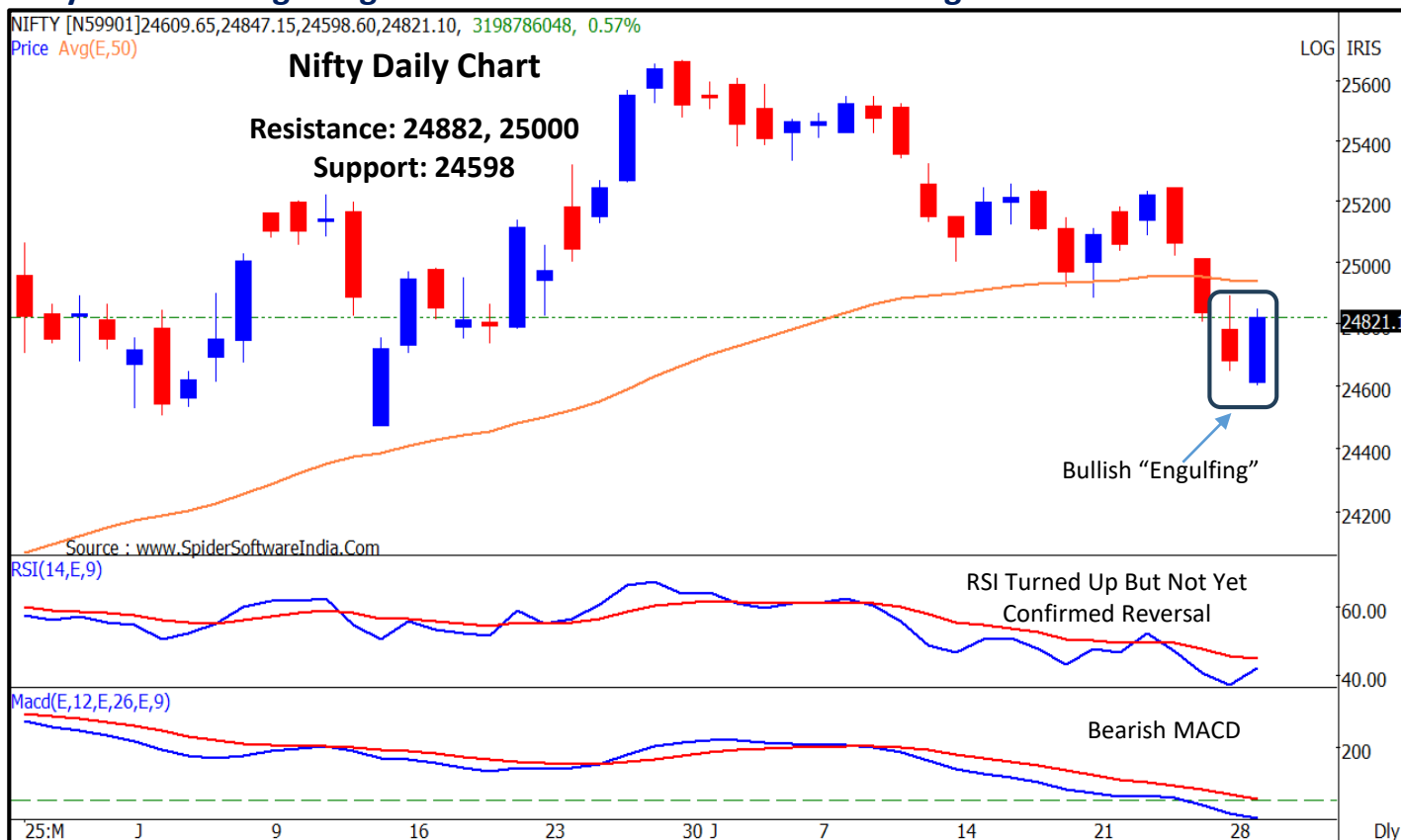
### **U.S. Consumer Confidence Modestly Improves In July**

Consumer confidence in the U.S. saw a modest improvement in the month of July, according to a report released by the Conference Board on Tuesday. The Conference Board said its consumer confidence index rose to 97.2 in July after falling to a revised 95.2 in June. Economists had expected the consumer confidence index to increase to 95.8 from the 93.0 originally reported for the previous month.

### **UK Mortgage Approvals At 3-Month High**

UK mortgage approvals rose to a three-month high in June and consumer credit increased notably, official data revealed on Tuesday. Approvals for house purchases increased to a three-month high of 64,167 in June from 63,288 in May, the Bank of England reported. Approvals were above economists' forecast of 63,000.

## Nifty : Bullish "Engulfing" Candlestick Formation Gives First Sign of Reversal



## Nifty 500 : Broader Market Index Also Forms Bullish "Engulfing"; Expect Further Recovery



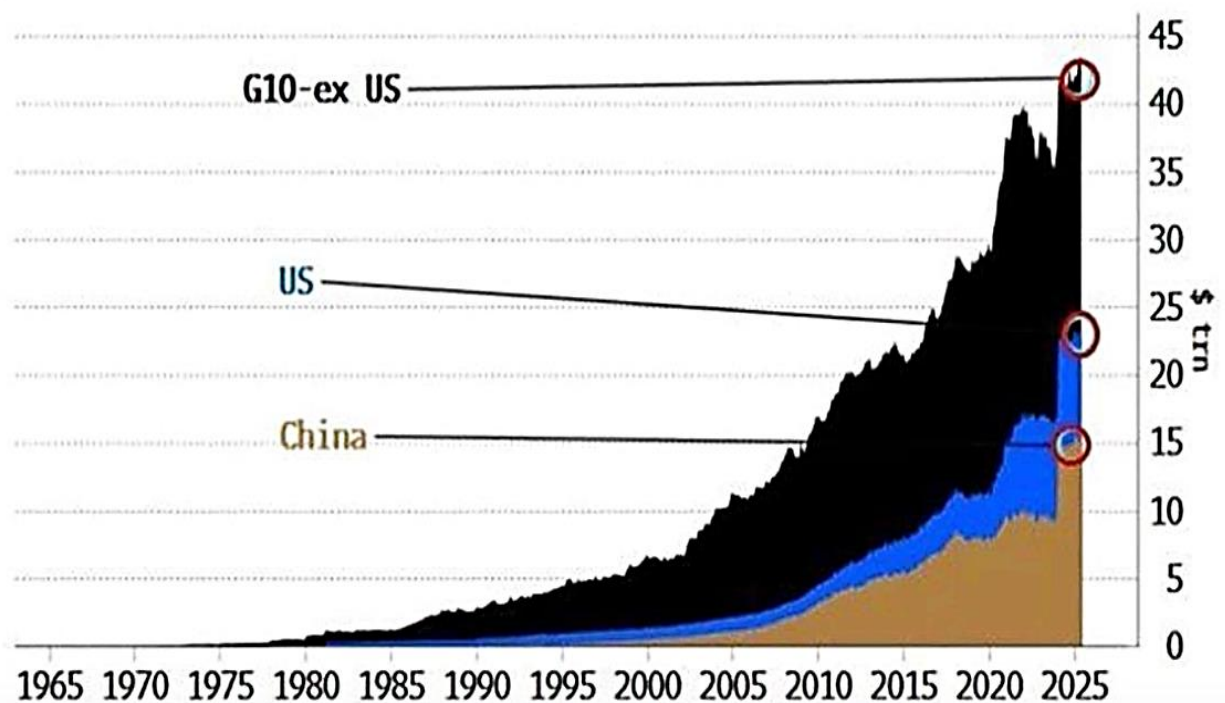
## CHART WITH INTERESTING OBSERVATION

### Global Money Supply is Soaring

- Global money supply is soaring, with China leading the charge. China's M1 money supply surged +4.6% year-over-year, accelerating as stimulus measures take effect. At \$16 trillion, China's M1 is now double that of the U.S. and accounts for a third of the G10's combined M1. It also accounts for 33% of the G10's total M1, positioning China as a key driver of global liquidity.
- Remarkably, it exceeds the U.S.'s M1 (excluding savings deposits), positioning China as the top driver of global liquidity and a key force in the ongoing global monetary expansion.
- When the world's largest liquidity engine accelerates, global risk assets tend to follow. Surging M1 growth signals abundant cash in the system, which often flows into equities, commodities, and emerging markets.

### World Citi Earnings revision vs World Manufacturing Cycle

■ G10-ex US M1 ■ US M1 (Using Adapted Measure From 2020 to Exclude Savings Deposits) ■ China M1



Source: Bloomberg; Macrobond

## F&O Highlights

### LONG BUILD UP WAS SEEN IN THE BANK NIFTY FUTURES

#### Create Longs with the SL of 24700 Levels.

- Breaking a three-session losing streak, the Nifty gained 140 points (0.57%) to close at 24821. After opening 71 points lower, the index immediately reversed course, staging a recovery of almost 250 points from its early morning low of 24598 to reach 24847.
- Short Covering was seen in the Nifty Futures where Open Interest fell by 1.53% with Nifty rising by 0.57%.
- Long Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 0.48% with Bank Nifty rising by 0.24%.
- Nifty Open Interest Put Call ratio rose to 0.80 levels from 0.64 levels.
- Amongst the Nifty options (31-Jul Expiry), Call writing is seen at 24900-25000 levels, indicating Nifty is likely to find strong resistance in the vicinity of 24900-25000 levels. On the lower side, an immediate support is placed in the vicinity of 24700-24800 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 1,117 cr with their Open Interest going up by 46 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	24838.80	<b>BUY AROUND 24800</b>	<b>24700</b>	<b>24950</b>
BANK NIFTY FUT	UP	56331.80	<b>BUY AROUND 56200</b>	<b>56000</b>	<b>56600</b>

Nifty50 Snapshot			
	29-Jul-25	28-Jul-25	% Chg.
Nifty Spot	24821.10	24680.90	0.57
Nifty Futures	24838.80	24710.20	0.52
Premium/ (Discount)	17.70	29.30	N.A.
Open Interest (OI)	2.01	2.04	-1.53
Nifty PCR	0.80	0.64	26.56

Bank Nifty Snapshot			
	29-Jul-25	28-Jul-25	% Chg.
Bank Nifty Spot	56222.00	56084.90	0.24
Bank Nifty Futures	56331.80	56179.00	0.27
Premium/ (Discount)	109.80	94.10	N.A.
Open Interest (OI)	0.25	0.25	0.48
Bank Nifty PCR	0.69	0.69	0.21

Nifty Options Highest OI (Monthly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
25000	187959	24000	161581

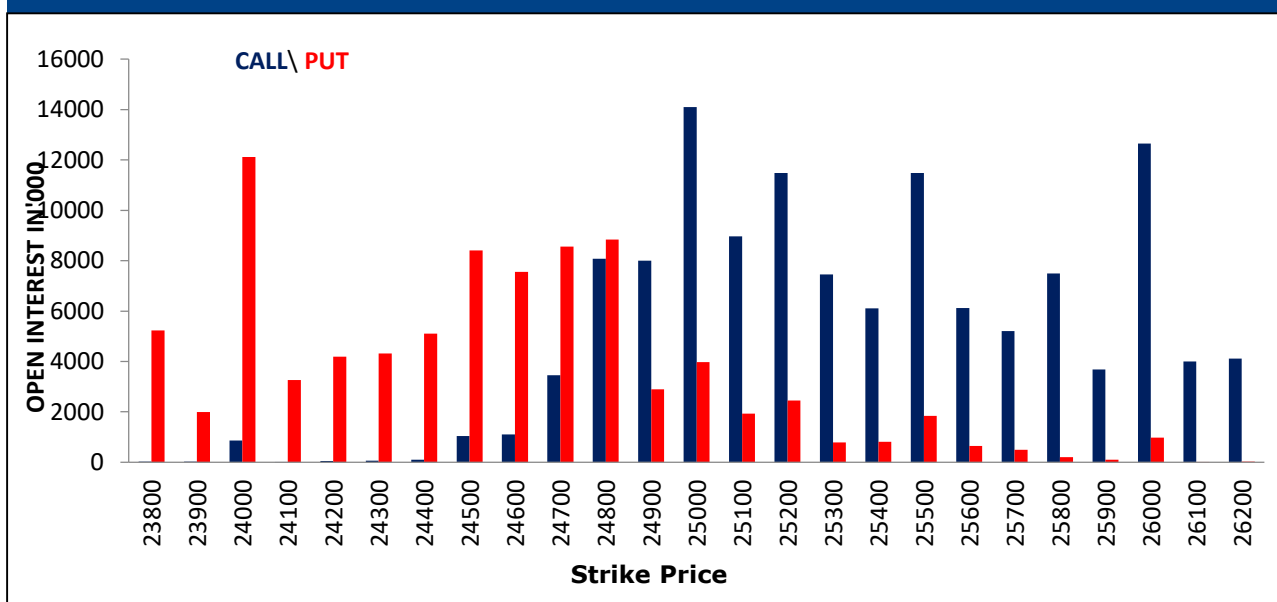
## FII Activity On 29 July 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>51456</b>	<b>9657</b>	<b>57412</b>	<b>10774</b>	<b>-1117</b>	<b>232746</b>	<b>43753</b>
<b>Nifty Futures</b>	30974	5754	37119	6906	<b>-1152</b>	171314	31974
<b>Bank Nifty Fut.</b>	12224	2405	12097	2382	<b>22</b>	38274	7556
<b>Index Options</b>	<b>4779278</b>	<b>893066</b>	<b>4766412</b>	<b>891216</b>	<b>1851</b>	<b>1912367</b>	<b>358583</b>
<b>Nifty Options</b>	4048158	753204	4033271	750778	<b>2426</b>	1530434	284903
<b>Bank Nifty Opt.</b>	451215	89289	452587	89753	<b>-464</b>	292089	57476
<b>Stock Futures</b>	<b>2002189</b>	<b>135578</b>	<b>1947399</b>	<b>132371</b>	<b>3207</b>	<b>5553670</b>	<b>382917</b>
<b>Stock Options</b>	<b>388492</b>	<b>27373</b>	<b>382474</b>	<b>27005</b>	<b>367</b>	<b>795821</b>	<b>54301</b>

## FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
29-Jul-25	<b>232746</b>	171314	38274	<b>1912367</b>	1530434	292089	<b>5553670</b>	<b>795821</b>
28-Jul-25	<b>232700</b>	172403	38221	<b>1902339</b>	1522874	297794	<b>5528278</b>	<b>822431</b>
<b>Net Contracts</b>	<b>46</b>	<b>-1089</b>	<b>53</b>	<b>10028</b>	<b>7560</b>	<b>-5705</b>	<b>25392</b>	<b>-26610</b>

## Nifty Monthly (31 - July) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
AMBER	76	5
VBL	13	5
TATACHEM	11	7
TVSMOTOR	11	0
BOSCHLTD	10	4

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
MGL	-41	1
BSOFT	-26	6
M&MFIN	-23	1
AARTIIND	-20	3
TATACOMM	-14	0

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
TATACHEM	11	7
BSOFT	-26	6
GRANULES	2	6
VBL	13	5
AMBER	76	5

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
IEX	5	-3
PETRONET	1	-3
MAZDOCK	-1	-2
KFINTECH	-3	-2
PAYTM	5	-2

Long Buildup		
Company	Future OI (%)	Price (%)
AMBER	76	5
VBL	13	5
TATACHEM	11	7
TVSMOTOR	11	0
BOSCHLTD	10	4

Short Buildup		
Company	Future OI (%)	Price (%)
AXISBANK	7	-1
COFORGE	6	0
OFSS	6	0
TORNTPOWER	5	-1
IEX	5	-3

Long Unwinding		
Company	Future OI (%)	Price (%)
DELHIVERY	-7	-2
INOXWIND	-7	-1
PEL	-4	0
ICICIBANK	-4	0
UNIONBANK	-3	-1

Short Covering		
Company	Future OI (%)	Price (%)
MGL	-41	1
BSOFT	-26	6
M&MFIN	-23	1
AARTIIND	-20	3
TATACOMM	-14	0

Securities In Ban For Trade – 30.07.2025	
No.	Company Name
1.	RBLBANK

## Economic Calendar

Wednesday	Thursday	Friday	Monday	Tuesday
30 July	31 July	1 Aug.	4 Aug.	5 Aug.
EU: Consumer Confidence, GDP US: MBA Mortgage, ADP Employment chg., GDP, Personal Consumption, Pending Home Sales <b>FOMC Monetary Policy</b>	Japan: IIP, <b>BoJ Monetary Policy</b> China: Official PMI EU: Unemployment US: Challengers Job cuts, Personal income & spending, Core PCE, Initial & Conti. Claims, MNI Chicago PMI	Japan, China, India, UK, EU, US: Mfg. PMI EU: CPI, Core CPI US: Chg. In NFP, Unemployment Rate, ISM Mfg., Construction Spending	US: Factory & Durable Goods Orders	Japan, China, India, Eu, UK, US: Service PMI US: Trade Balance, ISM Service Index



## Result Calendar – BSE 500

Wednesday	Thursday	Friday	Saturday	Monday
30 July	31 July	1 Aug.	2 Aug.	3 Aug.
<ul style="list-style-type: none"> <li>• ASAHIINDIA</li> <li>• ASTERDM</li> <li>• BASF</li> <li>• BIRLACORPN</li> <li>• CAMS</li> <li>• CESC</li> <li>• FSL</li> <li>• HEG</li> <li>• IGL</li> <li>• IIFL</li> <li>• INDIGO</li> <li>• INDUSTOWER</li> <li>• JBCHEPHARM</li> <li>• JBMA</li> <li>• KAYNES</li> <li>• KPITTECH</li> <li>• MAHSEAMLES</li> <li>• MANYAVAR</li> <li>• NAVINFLUOR</li> <li>• PGHH</li> <li>• PNB</li> <li>• POWERGRID</li> <li>• POWERINDIA</li> <li>• REDINGTON</li> <li>• RELAXO</li> <li>• SONATSOFTW</li> <li>• TATASTEEL</li> <li>• WELSPUNLIV</li> <li>• ZYDUSWELL</li> </ul>	<ul style="list-style-type: none"> <li>• AARTIIND</li> <li>• ADANIENT</li> <li>• AMBUJACEM</li> <li>• APTUS</li> <li>• CHALET</li> <li>• CHAMBLFERT</li> <li>• CHOLAFIN</li> <li>• COALINDIA</li> <li>• CUB</li> <li>• DABUR</li> <li>• EICHERMOT</li> <li>• EMAMILTD</li> <li>• GESHIP</li> <li>• GILLETTE</li> <li>• HINDUNILVR</li> <li>• JSWENERGY</li> <li>• JUBLINGREA</li> <li>• LALPATHLAB</li> <li>• M&amp;M</li> <li>• MANKIND</li> <li>• MARUTI</li> <li>• POLICYBZR</li> <li>• RADICO</li> <li>• RRKABEL</li> <li>• SANOFI</li> <li>• SUNDRMFAST</li> <li>• SUNPHARMA</li> <li>• THERMAX</li> <li>• TIMKEN</li> <li>• TVSHLTD</li> <li>• TVSMOTOR</li> <li>• VEDL</li> </ul>	<ul style="list-style-type: none"> <li>• ADANIPOWER</li> <li>• ADANIPOWER</li> <li>• CGCL</li> <li>• DELHIVERY</li> <li>• GLAXO</li> <li>• GODREJPROP</li> <li>• GRAPHITE</li> <li>• GRINFRA</li> <li>• HONAUT</li> <li>• ITC</li> <li>• JKLAKSHMI</li> <li>• KIRLOSBROS</li> <li>• LICHSGFIN</li> <li>• MCX</li> <li>• NH</li> <li>• PGHL</li> <li>• RATNAMANI</li> <li>• RKFORGE</li> <li>• TATAPOWER</li> <li>• TIINDIA</li> <li>• UPL</li> </ul>	<ul style="list-style-type: none"> <li>• ABB</li> <li>• BALAMINES</li> <li>• FEDERALBNK</li> <li>• FINPIPE</li> <li>• MEDPLUS</li> </ul>	<ul style="list-style-type: none"> <li>• ABCAPITAL</li> <li>• AKZOINDIA</li> <li>• AUROPHARMA</li> <li>• BOSCHLTD</li> <li>• ESCORTS</li> <li>• GODFRYPHLP</li> <li>• KANSAINER</li> <li>• MARICO</li> <li>• SHREECEM</li> <li>• SONACOMS</li> <li>• SPARC</li> <li>• SUMICHEM</li> <li>• TATAINVEST</li> <li>• TBOTEK</li> <li>• TRITURBINE</li> </ul>

## QUARTERLY RESULTS ANNOUNCED

### AFTER MARKET HOURS

COMPANY	Q1FY26		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Bank of India	6068.1	2252.1	-3.3	32.3	0.1	-14.2	As per expectations
L&T	63678.0	4325.6	15.5	25.7	-14.4	-29.8	L&T Revenue and EBITDA numbers were in-line with expectations with a beat on PAT
Star Health	3938.0	262.5	11.9	-17.7	3.7	51374.5	As per expectations

### DURING MARKET HOURS

COMPANY	Q1FY26		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Jkumar Infra	1478.0	102.7	15.4	18.8	-9.4	-9.6	In line with expectations

## Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	29-JUL-25	BUY	BANK NIFTY JULY FUT	56298-56050	56,327.2	55,950.0	56800	0.8	1-AUG-25
2	29-JUL-25	BUY	MIDCAP NIFTY 31ST JULY 13025 CALL OPTION	102.45	83.2	65.0	160	92.3	1-AUG-25
3	24-JUN-25	BUY	SBI AUG FUT	803-816	805.1	795.0	900	11.8	28-AUG-25
4	15-JUL-25	BUY	KEI AUG FUT	3810-3914.80	3,951.1	3,725.0	4300	8.8	28-AUG-25

## Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	1-JUL-25	BUY	MAHARASHTRA BANK	57.5-58.10	56.8	55.6	54.7	61.7	8.7	1-AUG-25
2	15-JUL-25	BUY	FACT	967-956.15	943.3	928.0	910.0	1,025.0	8.7	1-AUG-25
3	15-JUL-25	BUY	ITC	421.42-423.50	408.5	413.0	405.0	443.0	8.5	1-AUG-25
4	25-JUL-25	BUY	DR REDDY	1278-1285	1,299.8	1,257.0	1,240.0	1,335.0	2.7	15-AUG-25
5	29-JUL-25	BUY	VIJAYA DIAGNOSTIC	1120-1132	1,119.7	1,095.0	1,075.0	1,179.0	5.3	12-AUG-25
6	29-JUL-25	BUY	HBL ENGINEERING	576-583	579.5	557.0	547.0	617.0	6.5	12-AUG-25

## Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	26-MAY-25	BUY	CONSUMEETF	118.81-115.80	120.2	114.0	124.5	127.0	6	24-AUG-25
2	2-JUN-25	BUY	INDIAN BANK	633.30-612	630.5	594.0	680.0	705.0	12	30-JUL-25
3	9-JUN-25	BUY	JSW INFRA	310-287	311.4	279.0	335.0	350.0	12	21-AUG-25
4	9-JUN-25	BUY	AUTOETF	24.45-23.79	24.5	23.5	25.1	25.7	5	7-SEP-25
5	23-JUL-25	BUY	KPR MILLS	1235-1211	1,150.6	1117.0	1330.0	1440.0	25	21-SEP-25
6	24-JUL-25	BUY	AMARA RAJA ENERGY	1010-1035	965.0	946.0	1085.0	1150.0	19	22-SEP-25

= 1st Target Achieved

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5579.0	5663.7	5621.3	5549.7	5507.3	5435.7	5635.5	5736.5	47.7	Bearish
ABCAPITAL	252.4	255.7	254.0	252.1	250.4	248.5	261.2	269.1	54.7	Bearish
ABFRL	75.3	77.5	76.4	74.8	73.7	72.1	74.8	76.5	39.5	Bearish
ACC	1827.4	1853.3	1840.3	1831.1	1818.1	1808.9	1868.1	1947.8	58.3	Bearish
AMBUJACEM	610.1	618.1	614.1	608.4	604.3	598.6	615.0	600.2	82.5	Bullish
ADANIPOWER	592.6	612.9	602.7	584.5	574.3	556.1	581.6	594.2	22.5	Bearish
ADANIENSOL	827.0	849.5	838.2	819.3	808.0	789.1	834.4	867.1	31.9	Bearish
ADANIGREEN	1015.6	1040.1	1027.8	1010.7	998.4	981.3	1010.0	1013.6	18.7	Bearish
ADANIENT	2547.9	2587.5	2567.7	2537.6	2517.8	2487.7	2568.6	2589.1	25.2	Bearish
ADANIPORTS	1395.9	1414.5	1405.2	1389.4	1380.1	1364.3	1400.1	1430.2	42.9	Bearish
ASHOKLEY	123.3	125.1	124.2	123.2	122.3	121.2	123.5	124.4	63.2	Bearish
ALKEM	5070.7	5129.2	5100.0	5068.2	5039.0	5007.2	5020.7	4923.7	53.3	Bullish
APLAPOLLO	1514.9	1545.8	1530.3	1512.2	1496.7	1478.6	1585.7	1678.4	63.6	Bearish
APOLLOHOSP	7456.0	7570.3	7513.2	7411.8	7354.7	7253.3	7403.6	7393.2	68.1	Bullish
ASIANPAINT	2401.5	2474.9	2438.2	2381.6	2344.9	2288.3	2365.0	2407.2	35.5	Bearish
APOLLTYRE	455.9	463.9	459.9	454.5	450.5	445.0	456.0	459.3	42.6	Bearish
AUROPHARMA	1158.1	1185.7	1171.9	1146.9	1133.1	1108.1	1127.9	1142.6	47.9	Bearish
ASTRAL	1419.3	1438.3	1428.8	1418.0	1408.5	1397.7	1445.4	1480.6	64.8	Bearish
ATGL	629.4	639.1	634.2	626.1	621.2	613.1	635.2	649.7	19.5	Bearish
AUBANK	740.0	751.1	745.5	736.3	730.7	721.5	736.6	786.2	65.6	Bearish
AXISBANK	1064.2	1089.4	1076.8	1066.1	1053.5	1042.8	1084.8	1137.7	73.4	Bearish
BAJFINANCE	886.6	905.2	895.9	884.7	875.4	864.2	921.6	928.8	70.6	Bearish
BAJAJHFL	115.9	117.3	116.6	115.6	114.9	113.9	118.0	120.6	53.7	Bearish
BANDHANBNK	173.4	178.6	176.0	174.2	171.6	169.7	178.4	180.1	45.0	Bearish
BDL	1623.1	1657.3	1640.2	1615.9	1598.8	1574.5	1660.7	1808.3	22.4	Bearish
BHARTIARTL	1918.3	1950.9	1934.6	1907.3	1891.0	1863.7	1925.3	1955.2	69.5	Bearish
BHARTIHEXA	1792.5	1850.6	1821.5	1770.4	1741.3	1690.2	1793.9	1817.1	36.3	Bearish
BEL	388.3	398.4	393.3	385.7	380.6	372.9	394.2	407.8	39.9	Bearish
BHEL	240.6	246.2	243.4	238.8	236.0	231.5	243.9	253.6	35.1	Bearish
BHARATFORG	1220.4	1248.1	1234.3	1209.6	1195.8	1171.1	1210.7	1241.1	44.8	Bearish
BIOCON	398.2	407.5	402.8	394.4	389.7	381.3	394.9	385.0	59.2	Bullish
BAJAJ-AUTO	8127.5	8199.8	8163.7	8109.8	8073.7	8019.8	8195.6	8288.9	46.9	Bearish
BAJAJFINSV	1972.6	2007.7	1990.1	1967.0	1949.4	1926.3	2005.8	2017.3	38.2	Bearish
BAJAJHLDNG	14062.0	14468.7	14265.3	13913.7	13710.3	13358.7	13970.8	14040.1	45.7	Bearish
BANKBARODA	242.3	245.9	244.1	241.6	239.7	237.2	243.2	242.4	38.3	Bearish
BANKINDIA	112.2	114.1	113.2	111.7	110.7	109.3	112.9	115.4	34.0	Bearish
MAHABANK	56.8	57.4	57.1	56.7	56.3	55.9	56.8	56.9	51.7	Bearish
BOSCHLTD	39915.0	41721.7	40818.3	39216.7	38313.3	36711.7	38374.0	37115.8	27.6	Bullish
BPCL	335.0	339.3	337.1	335.2	333.0	331.1	337.4	343.0	70.2	Bearish
BRITANNIA	5626.0	5700.7	5663.3	5617.7	5580.3	5534.7	5647.4	5755.9	76.3	Bearish
BSE	2487.1	2537.0	2512.1	2475.0	2450.1	2413.0	2499.2	2535.4	18.8	Bearish
CANBK	110.1	112.2	111.1	110.3	109.3	108.5	110.5	112.9	62.9	Bearish
CONCOR	592.1	597.9	595.0	590.7	587.8	583.6	599.4	607.6	48.2	Bearish
CGPOWER	659.1	671.4	665.2	655.4	649.2	639.3	668.8	673.8	45.2	Bearish
CHOLAFIN	1484.8	1522.7	1503.7	1483.9	1464.9	1445.1	1517.3	1538.8	60.1	Bearish
CIPLA	1574.0	1590.8	1582.4	1571.0	1562.6	1551.2	1528.0	1498.3	48.6	Bullish
COLPAL	2215.0	2239.5	2227.3	2210.6	2198.4	2181.7	2236.3	2368.8	66.9	Bearish
COALINDIA	383.7	388.9	386.3	381.6	379.0	374.3	383.8	385.3	50.5	Bearish
COCHINSHIP	1765.5	1814.5	1790.0	1753.5	1729.0	1692.5	1810.6	1927.4	31.3	Bearish
COFORGE	1720.5	1746.7	1733.6	1713.8	1700.7	1680.9	1731.9	1858.1	62.6	Bearish

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	518.3	530.5	524.4	519.5	513.4	508.6	515.6	515.8	55.7	Bearish
DIVISLAB	6676.5	6827.5	6752.0	6612.5	6537.0	6397.5	6629.7	6775.1	46.4	Bearish
DIXON	16784.0	16957.3	16870.7	16727.3	16640.7	16497.3	16710.4	15976.1	38.0	Bullish
DLF	800.4	816.1	808.2	797.2	789.3	778.3	817.0	831.5	25.5	Bearish
DMART	3999.0	4055.1	4027.1	3979.0	3951.0	3902.9	4002.2	4108.6	46.2	Bearish
DRREDDY	1299.8	1314.1	1306.9	1294.9	1287.7	1275.7	1275.6	1271.0	65.2	Bullish
EICHERMOT	5470.5	5566.8	5518.7	5435.8	5387.7	5304.8	5440.0	5581.1	63.0	Bearish
ESCORTS	3489.8	3555.6	3522.7	3466.8	3433.9	3378.0	3447.0	3384.5	66.5	Bullish
ETERNAL	306.6	311.8	309.2	304.6	302.0	297.4	307.9	276.1	35.2	Bullish
EXIDEIND	391.7	400.0	395.9	388.6	384.5	377.2	387.5	386.3	31.4	Bullish
FEDERALBNK	205.2	208.8	207.0	205.3	203.5	201.8	209.0	212.1	66.2	Bearish
GAIL	183.0	189.3	186.1	182.2	179.0	175.0	184.3	186.4	36.4	Bearish
GODREJCP	1210.6	1223.3	1216.9	1209.6	1203.2	1195.9	1219.9	1243.1	75.3	Bearish
GMRAIRPORT	90.2	91.7	90.9	90.0	89.3	88.3	90.6	91.4	56.7	Bearish
GLENMARK	2158.0	2193.7	2175.9	2147.9	2130.1	2102.1	2146.1	2057.7	56.4	Bullish
GODREJPROP	2155.1	2205.4	2180.3	2142.5	2117.4	2079.6	2228.3	2280.7	49.0	Bearish
GRASIM	2743.0	2777.7	2760.3	2732.7	2715.3	2687.7	2724.8	2765.8	70.3	Bearish
HAVELLS	1510.3	1531.9	1521.1	1506.2	1495.4	1480.5	1533.3	1538.4	60.6	Bearish
HCLTECH	1472.4	1486.8	1479.6	1470.3	1463.1	1453.8	1493.1	1595.4	83.2	Bearish
HDFCAMC	5627.5	5761.5	5694.5	5606.0	5539.0	5450.5	5580.9	5333.7	66.3	Bullish
HDFCBANK	2021.6	2045.0	2033.3	2014.8	2003.1	1984.6	2012.6	1993.4	65.1	Bullish
HDFCLIFE	756.4	768.7	762.5	758.8	752.6	748.9	759.9	767.2	56.9	Bearish
HEROMOTOCO	4325.2	4377.2	4351.2	4308.4	4282.4	4239.6	4302.5	4330.7	54.9	Bearish
HAL	4498.0	4590.7	4544.3	4472.7	4426.3	4354.7	4590.7	4809.3	45.9	Bearish
HINDALCO	692.7	700.9	696.8	690.9	686.8	680.9	693.3	684.1	62.3	Bullish
HINDPETRO	425.8	431.1	428.5	424.0	421.3	416.8	427.8	436.0	63.2	Bearish
HUDCO	216.4	220.3	218.3	215.3	213.4	210.4	219.9	227.5	28.4	Bearish
HINDUNILVR	2453.6	2474.7	2464.2	2446.9	2436.4	2419.1	2439.8	2440.9	56.3	Bearish
HYUNDAI	2100.7	2147.7	2124.2	2082.1	2058.6	2016.5	2092.3	2106.4	62.4	Bearish
HINDZINC	437.4	442.7	440.1	435.3	432.7	427.9	440.3	437.8	52.8	Bearish
ICICIBANK	1486.2	1498.2	1492.2	1483.8	1477.8	1469.4	1484.7	1447.0	69.3	Bullish
ICICIGI	1915.5	1935.0	1925.2	1908.6	1898.8	1882.2	1916.9	1977.9	61.0	Bearish
IDEA	7.2	7.3	7.2	7.2	7.1	7.1	7.3	7.4	18.1	Bearish
IDFCFIRSTB	70.3	72.0	71.1	70.7	69.9	69.4	71.5	74.5	41.5	Bearish
IGL	206.0	211.2	208.6	205.6	203.0	200.1	205.7	216.4	38.1	Bearish
INDHOTEL	748.2	757.0	752.6	746.6	742.2	736.1	749.5	748.9	62.9	Bearish
INDUSINDBK	808.2	834.5	821.4	805.7	792.5	776.8	826.6	851.6	48.5	Bearish
INDIANB	630.5	637.9	634.2	629.1	625.4	620.3	634.3	637.3	60.9	Bearish
INDIGO	5756.0	5843.3	5799.7	5751.3	5707.7	5659.3	5812.4	5850.1	50.3	Bearish
INDUSTOWER	390.6	398.6	394.6	388.3	384.2	377.9	395.1	405.2	70.5	Bearish
INFY	1513.7	1530.1	1521.9	1509.0	1500.8	1487.9	1534.5	1587.1	72.9	Bearish
NAUKRI	1409.4	1445.2	1427.3	1401.2	1383.3	1357.2	1437.5	1425.1	51.0	Bearish
IOC	147.9	149.2	148.6	147.5	146.9	145.8	149.2	150.6	46.9	Bearish
ICICIPRULI	616.4	624.3	620.3	616.4	612.5	608.6	620.3	646.3	61.9	Bearish
IRB	46.6	48.1	47.3	46.2	45.4	44.3	46.9	48.2	36.5	Bearish
IRCTC	735.8	745.3	740.5	733.8	729.0	722.3	746.3	768.6	42.1	Bearish
IREDA	150.5	153.4	151.9	149.5	148.1	145.7	153.5	160.4	29.8	Bearish
IRFC	132.2	134.2	133.2	131.8	130.8	129.4	133.1	135.5	30.3	Bearish
ITC	408.5	412.7	410.6	409.3	407.2	405.9	410.5	416.3	57.3	Bearish
JIOFIN	321.1	332.8	327.0	316.6	310.8	300.4	314.1	320.7	37.8	Bearish

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	984.4	998.1	991.2	982.1	975.2	966.1	988.0	959.6	33.1	Bullish
JSWSTEEL	1034.9	1064.2	1049.5	1036.7	1022.0	1009.2	1031.6	1037.6	43.9	Bearish
JSWENERGY	524.8	533.3	529.0	522.1	517.9	511.0	525.9	523.9	39.8	Bullish
JUBLFOOD	652.7	668.1	660.4	650.3	642.6	632.6	652.5	679.4	41.4	Bearish
KALYANKJIL	604.4	616.9	610.7	600.9	594.6	584.8	604.0	591.0	32.8	Bullish
CUMMINSIND	3535.2	3593.5	3564.4	3539.5	3510.4	3485.5	3556.0	3514.5	70.7	Bullish
KOTAKBANK	1972.7	1995.2	1983.9	1968.5	1957.2	1941.8	2075.3	2151.9	63.3	Bearish
KPITTECH	1218.4	1250.7	1234.6	1211.3	1195.2	1171.9	1233.1	1258.8	33.1	Bearish
LICHSGFIN	598.3	608.4	603.3	594.1	589.0	579.8	606.0	613.0	43.6	Bearish
LICI	899.1	912.5	905.8	896.2	889.5	879.9	903.1	925.9	37.6	Bearish
LODHA	1246.5	1282.8	1264.6	1237.9	1219.7	1193.0	1277.8	1377.5	41.8	Bearish
LUPIN	1984.6	2012.4	1998.5	1973.1	1959.2	1933.8	1951.6	1939.3	59.2	Bullish
LT	3495.6	3566.6	3531.1	3468.8	3433.3	3371.0	3464.6	3519.0	65.5	Bearish
LTF	206.0	209.4	207.7	204.8	203.1	200.1	207.3	206.3	52.2	Bearish
LTIM	5056.5	5133.5	5095.0	5050.5	5012.0	4967.5	5140.7	5230.3	53.0	Bearish
MANKIND	2554.7	2640.2	2597.5	2557.2	2514.5	2474.2	2577.6	2557.3	61.7	Bearish
MFSL	1504.9	1540.2	1522.6	1510.9	1493.3	1481.6	1526.9	1562.7	67.3	Bearish
MAXHEALTH	1274.3	1294.8	1284.5	1267.8	1257.5	1240.8	1267.0	1260.3	67.8	Bullish
MAZADOCK	2720.4	2832.8	2776.6	2710.8	2654.6	2588.8	2855.2	3085.5	16.1	Bearish
M&M	3199.4	3243.3	3221.3	3204.0	3182.0	3164.7	3237.1	3186.3	67.4	Bullish
M&MFIN	252.0	256.4	254.2	250.3	248.1	244.2	254.6	262.9	70.9	Bearish
MOTILALOFS	937.4	981.8	959.6	919.8	897.6	857.8	911.4	921.9	41.0	Bearish
MOTHERSON	102.6	103.8	103.2	102.1	101.5	100.4	101.3	101.8	44.3	Bearish
MPHASIS	2774.3	2842.8	2808.5	2747.8	2713.5	2652.8	2698.6	2819.2	53.3	Bearish
MARICO	698.2	706.8	702.5	697.0	692.7	687.2	703.6	720.0	72.5	Bearish
MRF	149355.0	151401.7	150378.3	149196.7	148173.3	146991.7	149433.0	148192.3	24.6	Bullish
MARUTI	12469.0	12653.7	12561.3	12414.7	12322.3	12175.7	12479.4	12522.6	65.7	Bearish
MUTHOOTFIN	2617.1	2684.0	2650.5	2616.5	2583.0	2549.0	2655.6	2654.6	37.1	Bearish
NATIONALUM	189.7	192.4	191.1	188.5	187.2	184.6	193.6	191.2	48.3	Bearish
NESTLEIND	2223.7	2272.1	2247.9	2233.9	2209.7	2195.7	2300.4	2392.5	67.5	Bearish
NHPC	84.0	85.1	84.6	83.8	83.3	82.6	84.7	86.4	51.5	Bearish
NMDC	71.8	73.0	72.4	71.4	70.8	69.8	72.0	70.0	46.0	Bullish
NTPC	334.6	339.9	337.2	332.9	330.2	325.9	336.5	339.5	57.7	Bearish
NTPCGREEN	106.0	111.6	108.8	107.0	104.2	102.5	106.8	108.3	32.1	Bearish
NYKAA	210.4	214.6	212.5	209.7	207.6	204.9	213.1	212.3	49.3	Bearish
OBEROIRLTY	1664.8	1721.0	1692.9	1654.6	1626.5	1588.2	1701.7	1806.7	49.3	Bearish
OFSS	8664.5	8794.8	8729.7	8654.8	8589.7	8514.8	8734.5	8825.2	29.0	Bearish
OIL	440.7	451.0	445.8	437.2	432.0	423.4	440.4	443.6	36.1	Bearish
OLAELEC	41.7	43.1	42.4	41.7	41.0	40.2	42.0	41.7	18.0	Bullish
ONGC	241.4	243.9	242.7	241.3	240.0	238.6	242.4	243.4	53.3	Bearish
PAGEIND	47215.0	48125.0	47670.0	46945.0	46490.0	45765.0	46904.0	47674.8	45.2	Bearish
PATANJALI	1887.1	1932.0	1909.5	1876.1	1853.6	1820.2	1892.5	1786.2	40.2	Bullish
PAYTM	1073.1	1108.0	1090.6	1077.4	1059.9	1046.7	1082.5	993.2	43.7	Bullish
PRESTIGE	1640.2	1669.4	1654.8	1631.4	1616.8	1593.4	1674.5	1692.7	62.0	Bearish
PHOENIXLTD	1508.3	1534.8	1521.6	1499.6	1486.4	1464.4	1489.0	1503.8	48.9	Bearish
PIIND	4249.5	4400.7	4325.1	4182.4	4106.8	3964.1	4128.6	4133.6	33.8	Bearish
PIDILITIND	2892.9	2923.1	2908.0	2882.9	2867.8	2842.7	2897.6	2990.7	66.1	Bearish
PETRONET	292.9	304.9	298.9	295.0	289.0	285.2	302.1	304.2	48.6	Bearish
PNB	109.3	111.6	110.4	108.3	107.2	105.1	109.0	111.1	33.5	Bearish
POLICYBZR	1790.1	1834.8	1812.4	1784.7	1762.3	1734.6	1793.2	1811.5	49.6	Bearish

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POLYCAB	6962.5	7096.8	7029.7	6909.8	6842.7	6722.8	6852.1	6835.4	50.9	Bullish
PFC	410.6	418.0	414.3	407.8	404.1	397.7	414.4	419.1	56.6	Bearish
PREMIERENE	1052.6	1091.3	1072.0	1056.6	1037.3	1021.9	1077.3	1072.4	33.1	Bearish
PERSISTENT	5176.5	5273.2	5224.8	5158.2	5109.8	5043.2	5251.2	5601.9	51.7	Bearish
POWERGRID	293.1	296.4	294.7	292.3	290.6	288.2	295.1	296.4	65.8	Bearish
RECLTD	400.1	408.3	404.2	397.6	393.5	386.9	399.7	397.6	44.8	Bullish
RELIANCE	1417.1	1444.0	1430.5	1406.8	1393.3	1369.6	1404.8	1472.3	63.2	Bearish
RVNL	359.5	367.8	363.7	357.8	353.7	347.8	366.0	379.4	31.8	Bearish
SAIL	126.0	128.8	127.4	125.4	124.0	121.9	130.6	134.0	38.6	Bearish
SBICARD	821.4	843.9	832.7	825.9	814.6	807.8	865.7	898.3	41.3	Bearish
SBILIFE	1833.4	1864.9	1849.2	1836.0	1820.3	1807.1	1823.8	1819.1	53.3	Bullish
SBIN	799.2	804.3	801.8	797.4	794.9	790.5	807.9	813.3	58.5	Bearish
SHRIRAMFIN	638.4	652.9	645.6	636.1	628.8	619.3	635.1	659.7	60.1	Bearish
SUPREMEIND	4325.4	4408.3	4366.9	4333.5	4292.1	4258.7	4261.8	4221.2	48.3	Bullish
SIEMENS	3068.0	3117.9	3092.9	3063.8	3038.8	3009.7	3088.0	3167.9	43.3	Bearish
SJVN	96.2	97.9	97.1	95.6	94.7	93.2	96.7	98.2	28.9	Bearish
SOLARINDS	14471.0	14651.7	14561.3	14460.7	14370.3	14269.7	14604.2	15518.9	63.0	Bearish
SONACOMS	470.5	477.3	473.9	468.6	465.2	459.8	477.1	469.7	46.7	Bullish
SHREECEM	30410.0	31010.0	30710.0	30410.0	30110.0	29810.0	31183.0	31267.3	37.8	Bearish
SRF	3110.0	3172.5	3141.2	3091.7	3060.4	3010.9	3110.2	3188.4	59.0	Bearish
SUZLON	61.8	64.1	63.0	61.5	60.3	58.8	63.5	65.4	38.3	Bearish
SUNPHARMA	1710.5	1729.4	1720.0	1708.5	1699.1	1687.6	1697.2	1687.7	57.0	Bullish
SWIGGY	413.8	424.0	418.9	410.6	405.5	397.2	413.4	394.2	32.9	Bullish
TATASTEEL	161.7	165.0	163.4	160.8	159.1	156.5	161.8	161.6	41.9	Bullish
TATACONSUM	1061.6	1086.1	1073.9	1063.9	1051.7	1041.7	1062.3	1083.2	51.0	Bearish
TATATECH	707.4	717.7	712.5	704.4	699.2	691.1	709.9	712.4	43.1	Bearish
TATACOMM	1729.4	1775.6	1752.5	1734.2	1711.1	1692.8	1730.6	1746.4	51.2	Bearish
TCS	3056.0	3089.9	3072.9	3057.1	3040.1	3024.3	3119.6	3255.8	76.0	Bearish
TECHM	1453.8	1472.5	1463.1	1449.8	1440.4	1427.1	1482.3	1573.0	56.5	Bearish
TATAELXSI	6090.5	6187.2	6138.8	6058.2	6009.8	5929.2	6129.9	6180.1	33.2	Bearish
TIINDIA	2868.5	2934.6	2901.5	2847.7	2814.6	2760.8	2893.2	2921.1	44.4	Bearish
TORNTPOWER	1324.9	1354.6	1339.8	1329.1	1314.3	1303.6	1340.4	1391.7	50.8	Bearish
TATAPOWER	399.9	404.8	402.3	399.2	396.7	393.6	399.5	402.4	50.8	Bearish
TRENT	5001.5	5098.2	5049.8	5003.7	4955.3	4909.2	5110.3	5408.9	68.9	Bearish
TORNTPHARM	3768.1	3862.3	3815.2	3737.7	3690.6	3613.1	3613.7	3458.0	32.7	Bullish
TITAN	3379.2	3418.7	3398.9	3377.3	3357.5	3335.9	3438.2	3478.2	56.8	Bearish
TATAMOTORS	692.4	702.4	697.4	689.0	684.0	675.6	690.7	686.7	47.2	Bullish
TVSMOTOR	2801.8	2844.0	2822.9	2803.9	2782.8	2763.8	2795.1	2836.4	68.6	Bearish
UNIONBANK	132.7	135.2	134.0	132.5	131.2	129.7	138.1	145.2	54.2	Bearish
UNITDSPR	1324.0	1350.1	1337.1	1317.9	1304.9	1285.7	1325.4	1359.7	65.9	Bearish
UPL	726.1	740.7	733.4	727.2	719.9	713.7	726.4	691.2	43.0	Bullish
ULTRACEMCO	12221.0	12341.7	12281.3	12201.7	12141.3	12061.7	12277.4	12429.2	67.6	Bearish
VBL	512.2	538.4	525.3	501.7	488.5	464.9	490.0	473.5	46.0	Bullish
VEDL	439.5	446.2	442.9	438.1	434.8	430.0	445.6	449.4	40.6	Bearish
VMM	136.6	139.9	138.3	135.4	133.8	130.9	138.1	135.1	51.9	Bullish
VOLTAS	1335.1	1359.3	1347.2	1327.9	1315.8	1296.5	1336.6	1363.5	42.0	Bearish
WAAREEENER	3172.6	3340.2	3256.4	3207.2	3123.4	3074.2	3182.8	3123.1	17.5	Bullish
WIPRO	251.8	256.0	253.9	250.6	248.5	245.1	256.9	262.0	63.0	Bearish
YESBANK	19.4	19.6	19.5	19.4	19.3	19.2	19.6	20.0	38.8	Bearish
ZYDUSLIFE	994.9	1008.5	1001.7	991.1	984.3	973.7	976.9	979.1	60.5	Bearish



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